

STATEMENT¹

I, the undersigned,

Company name: [•]
Registered office: [•]
Company registration number: [•]

as Primary Dealer acknowledge, that

- a) pursuant to the Rules of Procedure on the secondary market Buyback of Government Bonds before maturity, in case of the buyback auction offers sent to the Government Debt Management Agency Private Company Limited by Shares (hereinafter as: ÁKK) on the Buyback Auction Board of the MMTS1 Trading System operated by the Budapest Stock Exchange Public Company Limited by Shares, ÁKK considers the offers appearing on its own MMTS terminal to be the official offer of the Primary Dealer;
- b) in case of the buyback auction offer(s) sent to ÁKK by e-mail or fax due to the inoperability of the MMTS1 system, ÁKK considers the offer(s) received by e-mail or fax to be the official offer of the Primary Dealer;
- c) ÁKK shall not be liable for damages and other consequences resulting from the failure of the data transmission and communication systems.

This statement replaces the authorised signature of the Primary Dealer on the auction offers.

This statement is unconditional and may be modified or withdrawn only with the prior written consent of ÁKK.

[Place], [date]

Primary Dealer's
authorised signature

¹ To be completed once after entry into force.