

AUCTION OFFER
– in the framework of the secondary market buyback of government securities –

[•]
Name of offeror

[•]
Name of administrator
[•]
Telephone number

We make the following bid(s) for the sale of the **[name]** Government Bond with a face value of HUF 10,000 per piece at the **[date]** Buyback announced by ÁKK:

Amount (pcs)	Yield (%) or Price (%) (rounded to two decimal places)	Settlement date

This auction offer is governed by the "Rules of Procedure for the secondary market Buyback of Government Bonds before maturity within the framework of OTC transactions" (Rules of Procedure), which entered into force on 1 January 2025. We have read and acknowledge the Rules of Procedure and accept them as binding on our offer.

Upon acceptance and confirmation of the above offer by ÁKK in accordance with the Rules of Procedure, a sale and purchase agreement – not qualifying as a stock exchange transaction – for the relevant Government Bonds will be concluded, which we will execute in accordance with the provisions of the relevant regulation of KELER Zrt. governing OTC transactions.

[Place], [date]

Primary Dealer's
authorised signature